

000987

2018-032

2017

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0

2,223,830,413

10

0.90

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1

			000987
	5 63		5 63
	020-88835128		020-88835128
	020-88835125		020-88835130
	yxjk@yuexiu-finance.com		yxjk@yuexiu-finance.com

2

1

1

2				
			10	4
	OUTLETS	3	1	
2				

1

2

7

“ ”

“5+1” “ + +

”

3

1

□ √

	2017	2016		2015
	5,326,388,718.81	4,984,587,229.62	6.86%	2,919,979,592.47
	633,318,753.68	620,495,822.85	2.07%	229,064,872.41
	611,150,031.14	561,641,021.82		

/				
	2017	2016		2015
	13,553,835,264.57	12,270,478,384.90	10.46%	3,236,389,094.88
	1,656,312,892.66	442,233,332.43	274.53%	1,099,497,708.03
	11,897,522,371.91	11,828,245,052.47	0.59%	2,136,891,386.85

2

	1,284,389,502.88	1,051,439,215.93	1,401,945,149.94	1,588,614,850.06
	180,924,084.33	76,715,908.19	221,796,292.80	153,882,468.36
	166,393,359.20	70,228,383.04	218,228,912.73	156,299,376.17
	-1,196,576,521.49	-3,107,881,112.80	-4,953,656,067.64	-267,128,521.42

	31,280.37	3,120,926.77	4,231,941.97	241,662,816.47
	-259,961.78	2,318,184.19	4,706,565.01	240,418,965.06
	-259,961.85	2,318,184.19	4,706,565.01	240,418,965.06
	-120,037,453.09	1,319,218,311.34	-696,288,872.10	4,258,308.21

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2017 3 23 2016 2017 2

50% “ ” “ ”

2017

3

	9,152,525,711.78	9,155,006,408.83	-0.03%
	2,870,117,267.80	3,070,117,267.80	-6.51%
	12,022,642,979.58	12,225,123,676.63	-1.66%
	11,151,753,164.70	11,108,901,039.51	0.39%
	4,966,359,732.22	5,501,185,898.48	-9.72%

	36,065,188,334.37	35,722,977,920.48	0.96%
	242.08%	222.23%	19.85
	25.38%	25.63%	0.25
	282.24%	138.13%	144.11
	140.27%	135.71%	4.56
/	107.81%	110.05%	2.24
/	52.80%	53.90%	1.10
/	48.98%	48.98%	
/	8.66%	15.25%	6.59
/	139.03%	102.16%	36.87

4

1

10

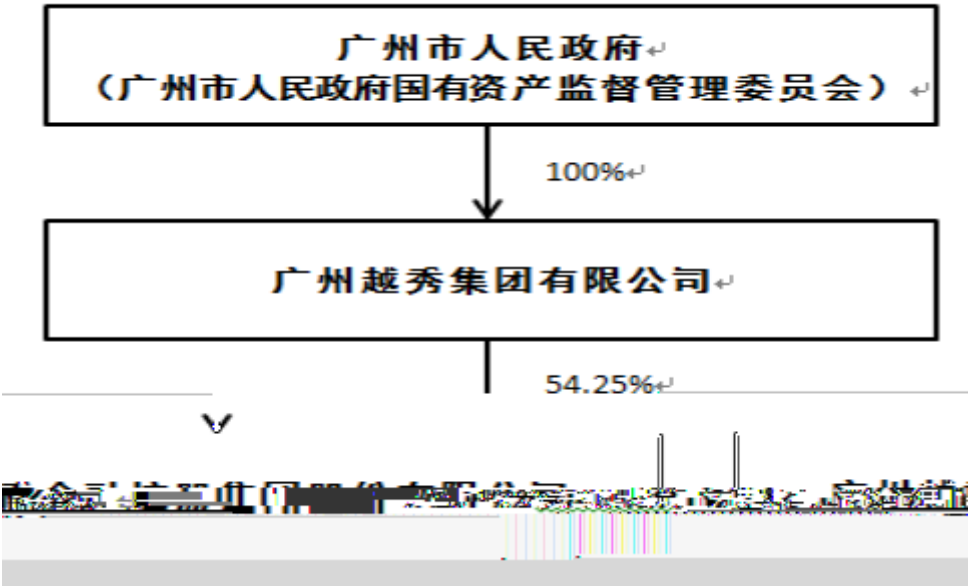
	36,128		34,900		0		0
10							
		54.25%	1,206,365,452	926,966,292			
		18.95%	421,348,314	421,348,314			
		7.58%	168,539,325	168,539,325			
		1.89%	42,134,831	42,134,831			
		1.89%	42,134,831	42,134,831			
		1.89%	42,134,830	42,134,830			
		1.89%	42,134,830	42,134,830			
		0.30%	6,589,300	0			
		0.16%	3,620,000	0			
		0.13%	2,999,124	0			

2

10

□ √

3



5

1

2015 ()	15	122407.SH	2020 07 24	100,000	3.90%
2015 ()	15 G2	136115.SH	2020 12 21	100,000	3.50%
2017	17 01	112529.SZ	2020 06 14	200,000	5.25%
2017	17 01	112587.SZ	2022 09 19	140,000	4.92%

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2

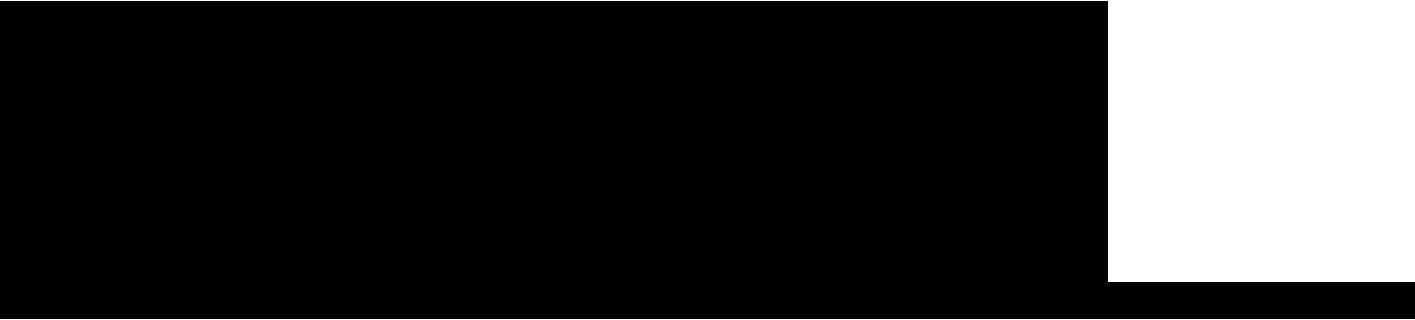
2017 5 26

3

2

1 02.22 551.92 Td/TT0 9 Tf94.1 5354292 Td(-)TjETQ30.14 119.12 16.26 801 P <

	2017	2016	
	127,953.56	203,311.83	-37.07%
	150.55%	157.9	



	100.00%	100.00%	-
--	---------	---------	---

30%

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□

1

51.01%

2

1

2017

2017

2017

AA

98%

285.37% 202.00%

0.55%

2017 2

A

2017

6.56%

8.48%

4.84%

2017

129

3,113.28

5.08%

1,129.95

8.47%

820.92

384.24

125.37

33.96

310.21

860.98

348.09

2017

424.74

113.37

17.43

2.41

40.80%

75.04%

1

IB

2017

4.19

22.70%

1.1

wind

2017

A

241.88

2016

12.51%

3.4

2016

0.4

2017

2016

1,564.62

2017

1,899.83

8,087.72

21.51%

56.86%

3.21

61

1,915.71

36

1.2

2017

2017

	1,788,086,464.86	4,923,007.60	1,770,310,505.42	3,021,227.82
	0	0	0	15,766.53
	22,536,116,906.65	423,760.94	27,164,450,920.97	2,452,192.55
	24,324,203,371.51	5,346,768.54	28,934,761,426.39	5,489,186.90

1.3 IB

2017 63 IB 2016 31

1.4

2017 9,426 2016 35.88%

1.5

2017 94 598

2016 15.44% 2016 0.265% 0.436%

2

2017 6.50

13.69%

2.1

2017 9,363 4.24%

2017

2017 37.91

15% 2016 0.350% 0.369%

2.2

2017 3.30 2016 30%

2017 2017

63.93 2016 14.79%

3

2017 1.4 80.87%

1.27 0.10

3.1

2017

2017 17.13 2016 2.6%

2.11 3.7%

2017

2017 2,400.88 2016 5.87%

605.23 11.54%

	2017		2016	
	17,873,342.01	2,956.31	15,834,945.18	17,372.42
	6,052,330.69	8,715.94	6,842,106.75	53,490.10
	83,167.39	11.01	—	
	24,008,840.09	11,683.26	22,677,051.93	70,862.52

3.2

2017

20

25.26

3.3

2017

17

15.46

4

2017

3.15

42.88%

4.1

2017

2017

2017

23% AA

98%

FICC

FICC

2017

122.97

4.2

2017

5.99

4.3

2017

13.47%

2017

71

2017

2.94

5

2017

2.79

63.76%

5.1

2017	IPO	438	93%				
127,05	2016	30%					
				IPO		4	
27	2017		0.63		68.57%		
	2017			IPO	2		7
5							

5.2

2017					175	37.05%	
		1,467	2015	2016	3,557	5,034	
2017		13		002127.SZ	002417.SZ		000611.SZ
	2017		0.7		26%		

5.3

2017							
	1,200	11,021.74		46.86%	60.26%	382	3,730.95
2016		23.29%	37.04%				
2017			43	14	14	2017	
	1.47	70.34%					26

		2017		2017	
		2017		2017	
		0	15	0	535,851.57
		4	27	272,155.01	3,569,042.53
		0	2	0	23,585.35
		43	253	2,473,600.00	14,612,654.30
		47	297	2,745,755.01	18,741,133.75
		0	12	0	81,340.00
		0	2	0	18,982.00
		0	12	0	81,582.00
		2	19	25,000.00	109,000.00
		2	45	25,000.00	290,904.00
		0	74	0	553,677.85
		0	46	0	643,884.10
		0	49	0	190,932.39
		18	121	1,766,000.00	2,018,739.00
		0	16	0	191,100.00
		18	306	1,766,000.00	3,598,333.34

6

6.1

2017 2.68 100.86%

2017

16 20 25.26

6.2

2017 0.33 21.20%

2017

2017 17 15.46

6.3

2017 2.82

-63.95

2017

6.4

2017

0.34

2017 + TMT

300 350 2,305 20

2017 13.92

6.35 3.62 48.31% 55.78%

2017 1+4+X 168.2

39%

2017

1.70 1.13 1.00

14.85% 10.63%

2017 FOF+

12.2 21%

4 2017

26.21 2.81% 2.45 8.13%
2017

2017
1.3 1.9

2

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3 10%

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	2,621,445,915.65	201,587,617.83	7.69%	-2.81%	-6.94%	0.34
	634,547,433.92	460,446,661.63	72.56%	133.29%	157.06%	6.71
	315,386,791.57	184,444,713.16	58.48%	53.25%	5.94%	26.12

1 6.71
133.29%
2 26.12

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2017

42 —

2017 5 28

2017

16 —

2017 6 12

2017 1

1

2017 1 1

816,442.36

2017 30